

Shareholders' diary

Financial year-end	31 December
Annual General Meeting	4 June 2020
Final dividend declared of 42 cents	
Details of final dividend declared	
Last date of trade to receive a dividend	Tuesday, 31 March 2020
Shares commence trade ex-dividend	Wednesday, 1 April 2020
Record date	Friday, 3 April 2020
Payment date	Monday, 7 September 2020
Share certificates may not be dematerialised or re-materialised between Wednesday, 1 April 2020 and Friday, 3 April 2020, both days inclusive.	

Shareholders' analysis

Analysis of Ordinary Shareholders as at 31 December 2019

Shareholder Spread	Number of Share-holdings	% of total share-holdings	Number of Shares	% of issued Capital
1 - 1,000	2 757	65,33%	609 983	0,35%
1,001 - 10,000	880	20,85%	2 635 430	1,52%
10,001 - 100,000	362	8,58%	13 681 260	7,89%
100,001 - 1,000,000	192	4,55%	54 936 764	31,70%
Over 1,000,000	29	0,69%	101 441 080	58,53%
Total	4 220	100,00%	173 304 517	100,00%

Distribution of Shareholders	Number of Share-holdings	% of total share-holdings	Number of Shares	% of issued Capital
Assurance Companies	39	0,92%	4 314 033	2,49%
Close Corporations	32	0,76%	238 995	0,14%
Collective Investment Schemes	168	3,98%	81 097 506	46,79%
Control Accounts	5	0,12%	737	0,00%
Custodians	104	2,46%	14 932 612	8,62%
Foundations & Charitable Funds	43	1,02%	1 108 137	0,64%
Hedge Funds	6	0,14%	2 025 927	1,17%
Insurance Companies	9	0,21%	1 101 792	0,64%
Investment Partnerships	21	0,50%	199 919	0,12%
Managed Funds	11	0,26%	180 872	0,10%
Medical Aid Funds	18	0,43%	1 805 952	1,04%
Organs of State	8	0,19%	24 150 324	13,94%
Private Companies	122	2,89%	986 907	0,57%
Public Companies	11	0,26%	1 871 434	1,08%
Public Entities	2	0,05%	138 758	0,08%
Retail Shareholders	3 054	72,37%	5 782 544	3,34%
Retirement Benefit Funds	226	5,36%	28 129 294	16,23%
Scrip Lending	8	0,19%	372 341	0,21%
Share Schemes	1	0,02%	2 449 704	1,41%
Stockbrokers & Nominees	29	0,69%	1 269 111	0,73%
Trusts	290	6,87%	1 139 951	0,66%
Unclaimed Scrip	13	0,31%	7 667	0,00%
Total	4 220	100,00%	173 304 517	100,00%

Shareholder Type	Number of shareholdings	% of total shareholdings	Number of shares	% of issued capital
Non-Public Shareholders	10	0,24%	3 867 840	2,23%
Director – Direct Shareholdings	5	0,12%	1 262 737	0,73%
Director – Indirect Shareholdings	4	0,09%	155 399	0,09%
Share Schemes	1	0,02%	2 449 704	1,41%
Public Shareholders	4 210	99,76%	169 436 677	97,77%
Total	4 220	100,00%	173 304 517	100,00%

Fund Managers With A Holding Greater Than 5% of The Issued Shares	Number of Shares	% of issued Capital
Allan Gray	41 722 125	24,07%
Prudential Investment Managers	23 612 360	13,62%
Public Investment Corporation	17 486 961	10,09%
Bateleur Capital	10 280 505	5,93%
Coronation Fund Managers	10 280 042	5,93%
Total	103 381 993	59,65%

Beneficial Shareholders With A Holding Greater Than 5% Of The Issued Shares	Number of Shares	% of issued Capital
Allan Gray	28 276 152	16,32%
Government Employees Pension Fund	22 966 022	13,25%
Old Mutual Group	17 319 976	9,99%
Total	68 562 150	39,56%

Total number of shareholdings 4 220

Total number of shares in issue 173 304 517

Share Price Performance

Opening Price 2 January 2019	R21,01
Closing Price 31 December 2019	R14,90
Closing High for period	R25,90
Closing low for period	R14,20
Number of shares in issue	173 304 517
Volume traded during period	66 489 646
Ratio of volume traded to shares issued (%)	38,37%
Rand value traded during the period	R1 347 993 933
Price/earnings ratio as at 31 December 2019	7,30
Earnings yield as at 31 December 2019	13,70
Dividend yield as at 31 December 2019	3,92
Market capitalisation at 31 December 2019	R2 582 237 303

31 December 2019

Non-Public Breakdown

– Directors of the Company or any of its subsidiaries 173 304 517

Beneficial Holders > 10%	Count	Holding	%
	–	–	–
Share Schemes	Count	Holding	%
Mpact Ltd Incentive Schemes Trust	1	2 449 704	1,41
Total	1	2 449 704	1,41

Directors	Count	Direct Holding	Indirect Holding	Total	%
Bruce Strong (Strong Bruce William Mr)	1	578 208	–	578 208	0,33
Hugh Thompson (Thompson Hugh Michael Mr)	1	382 408	–	382 408	0,22
John Hunt (Hunt John William Mr)	1	231 604	–	231 604	0,13
Brett Clark (Brett Clark Family Trust & Monica Luise Clark)	3	–	153 883	153 883	0,09
Ralph von Veh (Von Veh Ralph Peter Mr)	1	61 603	–	61 603	0,04
AJ Phillips (Phillips Anthony John Mr & A Phillips Family Trust)	2	8 914	1 516	10 430	0,01
Total	9	1 262 737	155 399	1 418 136	0,82

Glossary of terms

The following acronyms and terms are used throughout the Integrated Report.

AGM	Annual General Meeting	LTI	Lost Time Injury
Basic EPS	Earnings for the year attributable to equity holders of Mpact divided by the weighted average number of ordinary shares in issue during the year	LTIP	Long-Term Incentive Plan
B-BBEE	Broad-Based Black Economic Empowerment	MD	Managing Director
BEE	Black Economic Empowerment	MOI	Memorandum of Incorporation
BSP	Bonus Share Plan	Mpact or the Group	Mpact Limited and its subsidiaries
CEO	Chief Executive Officer	Net asset value per share	The net asset value of the Company divided by the number of shares in issue, after deducting treasury shares, at the end of the year
CFO	Chief Financial Officer	OCC	Old corrugated containers
CGU	Cash-generating unit	Operating profit margin	EBIT as a percentage of revenue
Closing PE ratio	Market value per share at 31 December divided by HEPS	PAMSA	Paper Manufacturing Association of South Africa
Companies Act	Companies Act No 71 of 2008	PDIs	Previously Disadvantaged Individuals
CSI	Corporate Social Investment	PE	Price earnings, market value per share divided by HEPS
EBIT	Earnings before interest and taxation	PET	Polyethylene terephthalate
EBITDA	Earnings before interest, tax, depreciation and amortisation	PETCO	The PET Recycling Company
EE	Employment Equity	PO	Public Officer
EPS	Earnings per share	POLYCO	Polyolefin Responsibility Organisation
ESG	Environmental, social and governance	PSP	Performance Share Plan
Exco	The Executive Committee	PV	Photovoltaic
FMCG	Fast Moving Consumer Goods	QSR	Quick Services Restaurant
FSC	Forest Stewardship Council	ROCE	Return on Capital Employed
GHG	Greenhouse gas	rPET	Recycled PET
GJ	Gigajoules	SABS	South African Bureau of Standards
GRI	Global Reporting Initiative	SAICA	South African Institute of Chartered Accountants
GRSM	Group Risk and Sustainability Manager	SHE	Safety, Health and Environmental
HEPS	Headline earnings per share – headline earnings divided by the weighted average number of ordinary shares in issue during the year	SIFR	Serious Injury Frequency Rate
HR	Human resources	SR	Sustainability Review
IAS	International Accounting Standards	STI	Short-term incentives
IFC	Inside front cover	TGCOE	Total Guaranteed Cost of Employment
IFRIC	International Financial Reporting Interpretations Committee	the Board	The Board of Directors of Mpact
IFRS	International Financial Reporting Standards	the Company	Mpact Limited
IIRC	International Integrated Reporting Council	the current year	The financial year ended 31 December 2019
IPSA	Intellectual property	the next year	The financial year ending 31 December 2020
IT/ICT	Information Technology/Information Communication and Technology	the previous year	The financial year ended 31 December 2018
JSE	Johannesburg Stock Exchange Limited	TSR	Total Shareholder Return
King IV	King Report on Corporate Governance for South Africa 2016	underlying earnings	Net profit after tax and before special items attributable to equity holders of the Company
KPA	Key Performance Area	underlying EBIT	Earnings before interest and taxes and before special items
KPI	Key Performance Indicators	underlying operating profit margin	Operating profit including subsidiaries and joint ventures before special items as a percentage of revenue
KZN	KwaZulu-Natal	WCPT	West Coast Paper Traders – a subsidiary company
Listings Requirements	Listings Requirements of the JSE		

Corporate information

Mpact Limited

(Incorporated in the Republic of South Africa) Registration number: 2004/025229/06

Share code: MPT

ISIN: ZAE000156501

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Transfer secretary

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Sponsor

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