



SHAREHOLDERS' DIARY

1. Shareholder Diary for IR:

Financial year-end	31 December
Annual General Meeting	3 June 2021
Final dividend declared	NO DIVIDEND
Details of final dividend declared	n/a
Last date of trade to receive a dividend	n/a
Shares commence trade ex-dividend	n/a
Record date	n/a
Payment date	n/a
Share certificates may not be dematerialised or re-materialised between	Wednesday, 31 March 2021 and Friday, 2 April 2021, both days inclusive.

2. Shareholder Diary for AGM:

Financial year-end	31 December
Record date to receive notice of AGM:	Friday, 23 April 2021
Last date to trade to be eligible to attend and vote at the AGM:	Tuesday, 25 May 2021
Record date to be eligible to vote:	Friday, 28 May 2021
Lodgement of electronic participation forms:	Monday, 31 May 2021
Annual General Meeting:	Thursday, 3 June 2021

SHAREHOLDERS' ANALYSIS

Analysis of Ordinary Shareholders as at 31 December 2020

Shareholder spread	Number of Shareholdings	% of total shareholdings	Number of Shares	% of issued capital
1 – 1,000	3,117	70.58%	619,878	0.38%
1,001 – 10,000	839	19.00%	2,600,826	1.58%
10,001 – 100,000	297	6.73%	10,584,353	6.43%
100,001 – 1,000,000	138	3.13%	38,173,177	23.19%
Over 1,000,000	25	0.57%	112,661,058	68.43%
Total	4,416	100.00%	164,639,292	100.00%

Distribution of Shareholders	Number of Shareholdings	% of total shareholdings	Number of Shares	% of issued capital
Assurance Companies	22	0.50%	1,042,098	0.63%
Close Corporations	30	0.68%	204,648	0.12%
Collective Investment Schemes	106	2.40%	54,774,583	33.27%
Control Accounts	5	0.11%	737	0.00%
Custodians	96	2.17%	19,923,550	12.10%
Foundations & Charitable Funds	39	0.88%	840,089	0.51%
Hedge Funds	8	0.18%	894,937	0.54%
Insurance Companies	5	0.11%	751,606	0.46%
Investment Partnerships	20	0.45%	464,685	0.28%
Managed Funds	9	0.20%	247,767	0.15%
Medical Aid Funds	15	0.34%	962,356	0.58%
Organs of State	4	0.09%	5,876,282	3.57%
Private Companies	104	2.36%	673,128	0.41%
Public Companies	10	0.23%	44,493,143	27.02%
Public Entities	2	0.05%	65,469	0.04%
Retail Shareholders	3,439	77.88%	6,313,273	3.83%
Retirement Benefit Funds	210	4.76%	22,414,387	13.61%
Scrip Lending	5	0.11%	200,481	0.12%
Share Schemes	1	0.02%	1,935,763	1.18%
Stockbrokers & Nominees	35	0.79%	600,071	0.36%
Treasury	1	0.02%	1,050,777	0.64%
Trusts	238	5.39%	901,820	0.55%
Unclaimed Scrip	12	0.27%	7,642	0.00%
Total	4,416	100.00%	164,639,292	100.00%

SHAREHOLDERS' ANALYSIS CONTINUED

Shareholder type	Number of shareholdings	% of total shareholdings	Number of shares	% of issued capital
Non-Public Shareholders	12	0.27%	48,168,041	29.26%
Directors & Prescribed Officers – Direct Shareholdings	5	0.11%	1,375,619	0.84%
Directors & Prescribed Officers – Indirect Shareholdings	3	0.07%	254,037	0.15%
Treasury	1	0.02%	1,050,777	0.64%
Share Schemes	1	0.02%	1,935,763	1.18%
Major shareholders > 10%: Caxton and CTP Publishers and Printers Ltd and Associates	2	0.05%	43,551,845	26.45%
Public Shareholders	4,404	99.73%	116,471,251	70.74%
Total	4,416	100.00%	164,639,292	100.00%

Beneficial Shareholders With A Holding Greater Than 5% Of The Issued Shares	Number of Shares	% of issued capital
Caxton and CTP Publishers and Printers Limited	43,551,845	26.45%
Old Mutual Group	11,418,745	6.94%
CitiGroup (Custodian)	10,293,606	6.25%
Allan Gray	9,701,714	5.89%
Total	74,965,910	45.53%

Total number of shareholdings	4 416
Total number of shares in issue	164 639 292

Share price performance

Opening Price 02 January 2020	R15,10
Closing Price 31 December 2020	R13,85
Closing High for period	R16,98
Closing Low for period	R1,11
Number of shares in issue	164,639,292
Volume traded during period	122,477,215
Ratio of volume traded to shares issued	74,39%
Rand value traded during the period	R1,332,366,843
Price/earnings ratio as at 31 December 2020	11,69
Earnings yield as at 31 December 2020	8,56
Dividend yield as at 31 December 2020	2,43
Market capitalisation at 31 December 2020	R2,280,254,194

Non-public breakdown

– Non-Public Breakdown 31 December 2020 164 639 292

Beneficial Holders > 10%	Count	Holding	%
CAXTON & CTP PUBLISHERS & PRINTERS	1	43,131,067	26.20%
Moolman & Coburn Partnership	1	420,778	0.26%
	2	43,551,845	26.45%

Treasury	Count	Holding	%
Mpact Limited	1	1,050,777	0.64%
	1	1,050,777	0.64%

Share Schemes	Count	Holding	%
Mpact Ltd Incentive Schemes Trust	1	1,935,763	1.18%
	1	1,935,763	1.18%

Directors	Count	Direct holding	Indirect holding	Total	%
Bruce Strong (Strong Bruce William Mr)	1	671,045	–	671,045	0.41%
Hugh Thompson (Thompson Hugh Michael Mr)	1	416,395	–	416,395	0.25%
John Hunt (Hunt John William Mr)	1	252,791	–	252,791	0.15%
Brett Clark (Brett Clark Family Trust & Mrs Monica Luise Clark)	2	–	252,521	252,521	0.15%
AJ Phillips (Phillips Anthony John Mr & A Phillips Family Trust)	2	8,914	1,516	10,430	0.01%
Naidoo Neelin Mr	1	26,474	–	26,474	0.02%
	8	1,375,619	254,037	1,629,656	0.99%



**31 December
2019**

Non-public breakdown

– Directors of the Company or any of its subsidiaries 173,304,517

Beneficial holders > 10%	Count	Holding	%
	0	0	0.00%

Share Schemes	Count	Holding	%
Mpact Ltd Incentive Schemes Trust	1	2,449,704	1.41%
	1	2,449,704	1.41%

Directors and Prescribed Officers	Count	Direct holding	Indirect holding	Total	%
Bruce Strong (Strong Bruce William Mr)	1	578,208	–	578,208	0.33%
Hugh Thompson (Thompson Hugh Michael Mr)	1	382,408	–	382,408	0.22%
John Hunt (Hunt John William Mr)	1	231,604	–	231,604	0.13%
Brett Clark (Brett Clark Family Trust & Mrs Monica Luise Clark)	3	–	153,883	153,883	0.09%
Ralph von Veh (Von Veh Ralph Peter Mr)	1	61,603	–	61,603	0.04%
AJ Phillips (Phillips Anthony John Mr & A Phillips Family Trust)	2	8,914	1,516	10,430	0.01%
	9	1,262,737	155,399	1,418,136	0.82%

GLOSSARY OF TERMS

The following acronyms and terms are used throughout the Integrated Report.

AGM	Annual General Meeting	KZN	KwaZulu-Natal
Basic EPS	Earnings for the year attributable to equity holders of Mpact divided by the weighted average number of ordinary shares in issue during the year	Listings Requirements	Listings Requirements of the JSE
B-BBEE	Broad-Based Black Economic Empowerment	LTI	Lost Time Injury
BEE	Black Economic Empowerment	LTIP	Long-Term Incentive Plan
BSP	Bonus Share Plan	MD	Managing Director
CEO	Chief Executive Officer	MOI	Memorandum of Incorporation
CFO	Chief Financial Officer	Mpact or the Group	Mpact Limited and its subsidiaries
CGU	Cash-generating unit	Net asset value per share	The net asset value of the Company divided by the number of shares in issue
Closing PE ratio	Market value per share at 31 December divided by HEPS	OCC	Old Corrugated Containers
Companies Act	Companies Act No 71 of 2008	Operating profit margin	EBIT as a percentage of revenue
CSI	Corporate Social Investment	PAMSA	Paper Manufacturing Association of South Africa
EBIT	Earnings before interest and taxation	PDIs	Previously Disadvantaged Individuals
EBITDA	Earnings before interest, tax, depreciation and amortisation	PE	Price earnings, market value per share divided by HEPS
EE	Employment Equity	PET	Polyethylene terephthalate
EHS	Life Employee Health Solutions	PETCO	The PET Recycling Company
EPS	Earnings per share	PO	Public Officer
ESG	Environmental, social and governance	POLYCO	Polyolefin Responsibility Organisation
Exco	The Executive Committee	PSP	Performance Share Plan
FMCG	Fast Moving Consumer Goods	PV	Photovoltaic
FSC	Forest Stewardship Council	QSR	Quick Services Restaurant
GHG	Greenhouse gas	ROCE	Return on Capital Employed
GJ	Gigajoules	rPET	Recycled PET
GRI	Global Reporting Initiative	SABS	South African Bureau of Standards
GRSM	Group Risk and Sustainability Manager	SAICA	South African Institute of Chartered Accountants
HEPS	Headline earnings per share – headline earnings divided by the weighted average number of ordinary shares in issue during the year	SHE	Safety, Health and Environmental
HR	Human resources	SIFR	Serious Injury Frequency Rate
IAS	International Accounting Standards	SR	Sustainability Review
IFC	Inside front cover	STI	Short-term incentives
IFRIC	International Financial Reporting Interpretations Committee	TGCOE	Total Guaranteed Cost of Employment
IFRS	International Financial Reporting Standards	the Board	The Board of Directors of Mpact
IIRC	International Integrated Reporting Council	the Company	Mpact Limited
IPSA	Intellectual property	the current year	The financial year ended 31 December 2020
IT/ICT	Information Technology/Information Communication and Technology	the next year	The financial year ending 31 December 2021
JSE	Johannesburg Stock Exchange Limited	the previous year	The financial year ended 31 December 2019
King IV	King Report on Corporate Governance for South Africa 2016	TSR	Total Shareholder Return
KPA	Key Performance Area	underlying earnings	Net profit after tax and before special items attributable to equity holders of the Company
KPI	Key Performance Indicators	underlying EBIT	Earnings before interest and taxes and before special items
		underlying operating profit margin	Operating profit including subsidiaries and joint ventures before special items as a percentage of revenue
		WCPT	West Coast Paper Traders – a subsidiary company



CORPORATE INFORMATION AND ADVISERS

Mpact Limited

(Registration number 2004/025229/06)

Mpact Registered Address

4th Floor, 3 Melrose Arch Boulevard Johannesburg, 2196
South Africa

Postal Address

Postnet Suit #179, Private Bag X1
Melrose Arch, Johannesburg, 2196

Date and place of incorporation:

07 September 2004, South Africa

Group Company Secretary

Donna Maree Dickson
ddickson@mpact.co.za

Sponsor

The Standard Bank of South Africa Limited
(Registration number 1962/000738/06)
30 Baker Street
Rosebank
Johannesburg, 2196
(PO Box 61344, Marshalltown, 2107)

Directors:

Independent Non-executive Directors

Anthony John Phillips (*Chair*)
Nomalizo Beryl Langa-Royds
Timothy Dacre Aird Ross
Neo Phakama Dongwana
Maya Makanjee
Penuell Cornwell Sibusiso Luthuli
Andrew Murray Thompson

Executive Directors

Bruce William Strong (*Chief Executive Officer*)
Brett David Vaughan Clark (*Chief Financial Officer*)

Transfer Secretaries

Computershare Investor Services
Proprietary Limited
(Registration number: 2004/003647/07)
Rosebank Towers
15 Biermann Avenue, Rosebank, 2196
(Private Bag X9000, Saxonwold, 2132)